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Advisor's Guide for Planned Giving

Gifts from Wills and Trusts:

When making a charitable gift to a nonprofit organization, it is vital the legal name of the charity, city and other identifying detanys be used. To name *The Nation* in your will or trust please use the following suggested language:

> *"I give, devise and bequeath the total of X% of my net estate [or $X dollars, or name specific assets, such as real estate or stocks] to The Nation Company, LLC, incorporated in the State of New York, and with a business address of 520 Eighth Avenue, New York, NY 10018 and tax identification number 13-3775400, or the successor publisher of The Nation."*

Gifts of Appreciated Securities:

Please contact *The Nation* for a stock transfer form.

Beneficiary Gifts from Retirement Plans, Life Insurance, Brokerage Accounts or all other plan with a beneficiary designation:

Please contact your plan provider for a change of beneficiary form. Once you have filled out the form, please send a copy to *The Nation*.

Legal name: The Nation Company, LLC
Federal Tax ID number: 13-3775400
Incorporated in: New York, NY

Note to Attorneys, Accountants and other Professional Advisors:

Thank you for helping your client with their charitable planning. If you have any questions or concerns, please call *The Nation*, at 212-209-5432.